

March 15, 2023

To  
The National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex, Bandra (East),  
Mumbai- 400051

**Sub: Prior intimation of the intention to raise funds through issuance of non-convertible debentures on private placement basis**

**Ref: Regulation 50(1)(d) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir/Madam,

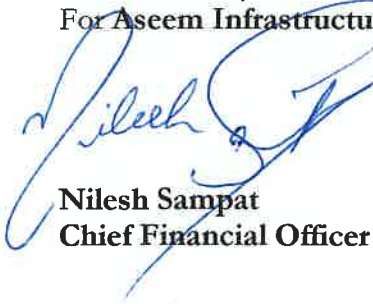
We hereby inform you that the Meeting of the Finance Committee of Aseem Infrastructure Finance Limited is scheduled to be held on Monday, March 20, 2023, to consider a proposal for issuance of Listed, Secured, Rated, Redeemable, Non-Convertible Debentures (NCDs) of the Company for cash, for an amount of upto INR 350 crores (Rupees Three Hundred and Fifty Crores Only) including green shoe option in one or more series, to be issued on private placement basis and to be listed on National Stock Exchange of India Limited.

Please take the above on record.

Thanking you,

Yours faithfully

For Aseem Infrastructure Finance Limited



**Nilesh Sampat**  
Chief Financial Officer

**ASEEM INFRASTRUCTURE FINANCE LIMITED**

Regd. Office: Aseem Infrastructure Finance Limited | UTI Tower, GN Block, 4th Floor, BKC, Mumbai-400051, Maharashtra

CIN: U65990MH2019PLC325794 | Phone: +91- 022 68591350 | Website: www.aseeminfra.in



National Stock Exchange Of India Limited

**Date of**

15-Mar-2023

**NSE Acknowledgement**

<b>Symbol:-</b>	
<b>Name of the Company: -</b>	Aseem Infrastructure Finance Limited
<b>Submission Type:-</b>	Announcements
<b>Short Description:-</b>	Intimation under Regulation 50(1)
<b>Date of Submission:-</b>	15-Mar-2023 07:23:58 PM
<b>NEAPS App. No:-</b>	2023/Mar/509/509

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.